# **GRAVITATIONAL LENSING** LECTURE 26

Docente: Massimo Meneghetti AA 2015-2016

#### The high redshift universe is still a mystery!

Robertson et al. 2010





#### How and when did the first galaxies form?

Where they responsible for the reionization of the universe?

Bromm & Yoshida al. 2011

Bullock (Yale, 2014)

#### z=8

- galaxies with L>0.5L\* at z~3 have very low (<1%) UV escape fraction (e.g. Vanzella et al. 2012; Bridge et al. 2010; Siana et al. 2010)
- sources of ionizing radiation must be low luminosity galaxies (Ferrara & Loeb, 2013; Wise et al. 2014; Kimm & Cen 2014)!
- We need to count and characterize faint galaxies!



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Star formation rate?





Morphology?

Escape fraction?



#### **COSMIC TELESCOPES**

Answering this questions is among the scientific goals of JWST, but...



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...exploting lensing magnification by galaxy clusters, HST can reach highz galaxies as faint as those that JWST will detect in blank fields!



#### **COSMIC TELESCOPES**





#### 7x7 arcmin<sup>2</sup> Herschel simulation



**Unlensed field** 

Lensed field

Courtesy of J-P. Kneib

Lensing wins at the brightest magnitudes and at the highest redshifts



#### HIGH-Z GALAXIES FROM CLASH





#### **GALAXY CLUSTERS AS WEAK GRAVITATIONAL LENSES**



#### **GALAXY CLUSTERS AS WEAK GRAVITATIONAL LENSES**





## FIRST ORDER LENSING

- Let remind how lensing works in the limit of small deflections
- As we have seen, in this regime, the lens equation can be linearized and the lens mapping is described by the Jacobian matrix
- Circular sources are mapped on elliptical images



$$\beta - \beta_0 = \mathcal{A}(\theta_0) \cdot (\theta - \theta_0)$$
$$\mathcal{A}(\theta) = (1 - \kappa) \begin{pmatrix} 1 - g_1 & -g_2 \\ -g_2 & 1 + g_1 \end{pmatrix}$$
$$\gamma(\theta) = \gamma(\theta)$$

$$g(\boldsymbol{\theta}) = \frac{\gamma(\boldsymbol{\theta})}{[1 - \kappa(\boldsymbol{\theta})]}$$

$$a = \frac{r}{1 - \kappa - \gamma}$$
,  $b = \frac{r}{1 - \kappa + \gamma}$ 

$$\epsilon = \frac{a-b}{a+b} = \frac{2\gamma}{2(1-\kappa)} = \frac{\gamma}{1-\kappa} \approx \gamma$$

$$|g| = \frac{1 - b/a}{1 + b/a} \quad \Leftrightarrow \quad \frac{b}{a} = \frac{1 - |g|}{1 + |g|}$$

 $\epsilon$ 

#### FIRST ORDER LENSING

Thus, measuring the image ellipticities, we could measure a combination of shear and convergence, i.e. the second derivatives of the potential

F



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#### WHAT IS THE IMAGE ELLIPTICITY?





#### HOW TO SEPARATE THE LENSING SIGNAL FROM THE INTRINSIC ELLIPTICITY AND OTHER NOISES?



#### ONCE THE (REDUCED) SHEAR IS MEASURED, HOW DO WE CONVERT IT INTO A MASS (OR POTENTIAL) MEASUREMENT?

$$egin{aligned} \kappa &= rac{1}{2}(\psi_{11}+\psi_{22}) \ \gamma_1 &= rac{1}{2}(\psi_{11}-\psi_{22}) \ \gamma_2 &= \psi_{12} \end{aligned}$$

#### **MEASUREMENTS OF GALAXY SHAPES**

Observable: brightness distribution



First moment:  $\bar{\theta} \equiv \frac{\int d}{\int d\theta}$ image centroid

$$\equiv \frac{\int \mathrm{d}^2 \theta \, I(\theta) \, q_I[I(\theta)] \, \theta}{\int \mathrm{d}^2 \theta \, I(\theta) \, q_I[I(\theta)]}$$

$$q_I(I) = \mathrm{H}(I - I_{\mathrm{th}}),$$

Define a tensor of second order brightness moments:

$$Q_{ij} = \frac{\int \mathrm{d}^2 \theta \ I(\theta) \ q_I[I(\theta)] \ (\theta_i - \bar{\theta}_i) \ (\theta_j - \bar{\theta}_j)}{\int \mathrm{d}^2 \theta \ I(\theta) \ q_I[I(\theta)]} \ , \quad i, j \in \{1, 2\}$$

Diagonalizing the tensor, we find the principal axes of the ellipse. The eigenvalues are:

$$\lambda_{\pm} = \frac{1}{2} \left[ Q_{11} + Q_{22} \pm \sqrt{(Q_{11} - Q_{22})^2 - 4Q_{12}} \right]$$

giving the squares of the ellipse semi-axes.

The position angle is: 
$$\tan(2\phi) = \frac{2Q_{12}}{Q_{11} - Q_{22}}$$

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#### **COMPLEX ELLIPTICITY AND SHEAR**

For the shear, we defined two components:  $\gamma = (\gamma_1, \gamma_2)$  $\gamma_1 = \gamma \cos(2\phi)$  $\gamma_2 = \gamma \sin(2\phi)$ 

It is very common to use a complex notation to write the shear as:  $\gamma = \gamma_1 + \gamma_2 + \gamma_1 + \gamma_2 +$ 

$$\gamma = \gamma_1 + i\gamma_2 = |\gamma|e^{2i\phi}$$

Similarly, we can define the complex reduced shear and ellipticity:

$$g = \frac{\gamma}{1-\kappa} = g_1 + ig_2 = |g|e^{2i\phi}$$
$$\epsilon = \epsilon_1 + i\epsilon_2 = |\epsilon|e^{2i\phi}$$

Using the previous formulae:

$$\epsilon \equiv \frac{Q_{11} - Q_{22} + 2iQ_{12}}{Q_{11} + Q_{22} + 2(Q_{11}Q_{22} - Q_{12}^2)^{1/2}}$$

#### **COMPLEX ELLIPTICITY AND SHEAR**

**g**2

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. . .

. . .

#### **COMPLEX ELLIPTICITY AND SHEAR**



**g**1



How are the two brightness distributions linked?



How are the two brightness distributions linked?

$$\beta - \beta_0 = \mathcal{A}(\theta_0) \cdot (\theta - \theta_0) \qquad \mathcal{A}(\theta) = (1 - \kappa) \begin{pmatrix} 1 - g_1 & -g_2 \\ -g_2 & 1 + g_1 \end{pmatrix}$$

 $I(\boldsymbol{\theta}) = I^{(\mathrm{s})}[\boldsymbol{\beta}_0 + \mathcal{A}(\boldsymbol{\theta}_0) \cdot (\boldsymbol{\theta} - \boldsymbol{\theta}_0)]$ 



$$Q_{ij}^{(s)} = \frac{\int \mathrm{d}^2 \beta \ I^{(s)}(\theta) \ q_I[I^{(s)}(\beta)] \ (\beta_i - \bar{\beta}_i) \ (\beta_j - \bar{\beta}_j)}{\int \mathrm{d}^2 \beta \ I^{(s)}(\theta) \ q_I[I^{(s)}(\beta)]} \qquad Q_{ij} = \frac{\int \mathrm{d}^2 \theta \ I(\theta) \ q_I[I(\theta)] \ (\theta_i - \bar{\theta}_i) \ (\theta_j - \bar{\theta}_j)}{\int \mathrm{d}^2 \theta \ I(\theta) \ q_I[I(\theta)]} \ , \quad i, j \in \{1, 2\}$$

Given that  $\beta - \bar{\beta} = \mathcal{A} \left( \theta - \bar{\theta} \right)$   $d^2 \beta = \det \mathcal{A} d^2 \theta$ ,

We find that

$$Q^{(s)} = \mathcal{A} Q \mathcal{A}^T = \mathcal{A} Q \mathcal{A}$$

which gives:

$$\epsilon^{(\mathrm{s})} = \begin{cases} \frac{\epsilon - g}{1 - g^* \epsilon} & \text{if } |g| \le 1 ;\\\\ \frac{1 - g \epsilon^*}{\epsilon^* - g^*} & \text{if } |g| > 1 . \end{cases}$$

The inverse transformations are found by changing the source and the image ellipticities and g with -g



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$$Q^{(\mathrm{s})} = \mathcal{A} Q \, \mathcal{A}^T = \mathcal{A} Q \, \mathcal{A}$$

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Still, we have the problem that we don't know the intrinsic ellipticity: without it, we cannot determine g!

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Remember that ellipticities are complex numbers characterized by a phase.

Suppose that sources have intrinsically random phases.

In this case, averaging over a number of sources, the expectation value of the ellipticity is...

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Thus, from the above equations:

$$\mathbf{E}(\epsilon) = \begin{cases} g & \text{if } |g| \le 1\\ 1/g^* & \text{if } |g| > 1 \end{cases}$$

 $q \approx \langle \epsilon \rangle$ 

Which means that we can estimate the reduced shear by averaging over a number of sources:



The noise is given by the dispersion in the intrinsic ellipticity distribution

Averaging over N galaxies, the  $1\text{-}\sigma$  deviation from the mean ellipticity is

Thus, we can beat the noise by averaging over many galaxies!

□ select a number of galaxies in a region and assume that the shear is constant within the region

 $\hfill\square$  if the region is too large, the shear is smoothed



 $\sigma_{\epsilon}/\sqrt{N}$ 

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#### **POINT SPREAD FUNCTION**





Intrinsic galaxy (shape unknown)

Gravitational lensing





Atmosphere and telescope cause a convolution



Detectors measure a pixelated image



Image also contains noise



PSF has several contributors: telescope (airy disk), atmosphere, AOCS,...

PSF can have weird shapes (anisotropy caused by coma, jitter, defocus, astigmatism, ecc.) and change across the field!

























#### **POINT SPREAD FUNCTION**





Intrinsic galaxy (shape unknown)

Gravitational lensing causes a **shear (g)** 



Atmosphere and telescope cause a convolution



Detectors measure a pixelated image

Observed



Image also contains noise

$$I^{\rm obs}(\boldsymbol{\theta}) = \int \mathrm{d}^2 \vartheta \; I(\boldsymbol{\vartheta}) \, P(\boldsymbol{\theta} - \boldsymbol{\vartheta})$$

PSF has several contributors: telescope (airy disk), atmosphere, AOCS,...

PSF can have weird shapes (anisotropy caused by coma, jitter, defocus, astigmatism, ecc.) and change across the field!



LBT





#### **PRACTICAL MEASUREMENT OF SHEAR: THE KSB METHOD**

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$$\epsilon_{\alpha}^{obs} = \epsilon_{\alpha}^{s} + P_{\alpha\beta}^{sm} p_{\beta} + P_{\alpha\beta}^{g} g_{\beta}$$
Smear polarisability
tensor: describes how the
image ellipticity
responds to the presence
of a PSF anisotropy
$$\epsilon_{\alpha}^{obs} = \epsilon_{\alpha}^{s} + P_{\alpha\beta}^{sm} p_{\beta} + P_{\alpha\beta}^{g} g_{\beta}$$
Shear polarisability
describes
image ellipticity
image elli

Shear polarisability tensor: describes the response of the image ellipticity to the shear in presence of smearing



the anisotropy of the PSF is estimated from the stars near the galaxy

$$\epsilon = (P^g)^{-1}(\epsilon^{obs} - P^{sm}p)$$

## ONCE MEASURED THE SHEAR, WHAT DO WE DO?

Several ways to convert the shear measurement into a mass estimate:

- some methods are parametric
- other methods are free-form

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Fourier transform: 
$$\hat{f}(k) = \int_{-\infty}^{+\infty} f(x)e^{-ikx}dx$$
  $f(x) = \int_{-\infty}^{+\infty} \hat{f}(k)e^{ikx}dk$   
 $\hat{f}(\vec{k}) = \int_{-\infty}^{+\infty} f(\vec{x})e^{-2i\vec{k}\vec{x}}d^2k$   $f(\vec{x}) = \int_{-\infty}^{+\infty} \hat{f}(\vec{k})e^{2i\vec{k}\vec{x}}d^2x$   
Shear and  
convergence:  $\kappa = \frac{1}{2}(\psi_{11} + \psi_{22}) \Rightarrow \hat{\kappa} = -\frac{1}{2}(k_1^2 + k_2^2)\hat{\psi}$   
 $\gamma_1 = \frac{1}{2}(\psi_{11} - \psi_{22}) \Rightarrow \hat{\gamma}_1 = -\frac{1}{2}(k_1^2 - k_2^2)\hat{\psi}$   
 $\gamma_2 = \psi_{12} \Rightarrow \hat{\gamma}_2 = -k_1k_2\hat{\psi}$ ,  
Real space Fourier space

. . . . . . . . . . . .

From:

. . . . . . . . . . . .

$$\begin{split} \kappa &= \frac{1}{2}(\psi_{11} + \psi_{22}) \quad \Rightarrow \quad \hat{\kappa} = -\frac{1}{2}(k_1^2 + k_2^2)\hat{\psi} \\ \gamma_1 &= \frac{1}{2}(\psi_{11} - \psi_{22}) \quad \Rightarrow \quad \hat{\gamma}_1 = -\frac{1}{2}(k_1^2 - k_2^2)\hat{\psi} \\ \gamma_2 &= \psi_{12} \quad \Rightarrow \quad \hat{\gamma}_2 = -k_1k_2\hat{\psi} \;, \end{split}$$

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$$\left( egin{array}{c} \hat{\gamma}_1 \ \hat{\gamma}_2 \end{array} 
ight) = k^{-2} \left( egin{array}{c} k_1^2 - k_2^2 \ 2k_1k_2 \end{array} 
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$$\begin{pmatrix} \hat{\gamma}_1 \\ \hat{\gamma}_2 \end{pmatrix} = k^{-2} \begin{pmatrix} k_1^2 - k_2^2 \\ 2k_1k_2 \end{pmatrix} \hat{\kappa}$$
  
using:  

$$\begin{bmatrix} k^{-2} \begin{pmatrix} k_1^2 - k_2^2 \\ 2k_1k_2 \end{pmatrix} \end{bmatrix} \begin{bmatrix} k^{-2}(k_1^2 - k_2^2 - 2k_1k_2 )\end{bmatrix} = 1$$
  

$$\hat{\kappa} = k^{-2}(k_1^2 - k_2^2 - 2k_1k_2 ) \begin{pmatrix} \hat{\gamma}_1 \\ \hat{\gamma}_2 \end{pmatrix} = k^{-2}[(k_1^2 - k_2^2)\hat{\gamma}_1 + 2k_1k_2\hat{\gamma}_2]$$

. . . . . . . . . . . . .

 $\hat{\kappa}$ 

From:  

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. . . . . .

 $\hat{\kappa}$ 

$$\begin{bmatrix} k^{-2} \begin{pmatrix} k_1^2 - k_2^2 \\ 2k_1k_2 \end{pmatrix} \end{bmatrix} \begin{bmatrix} k^{-2}(k_1^2 - k_2^2 & 2k_1k_2 & ) \end{bmatrix} = 1$$

$$(\hat{f*g}) = \hat{f}\hat{g}$$

$$= k^{-2}(k_1^2 - k_2^2 & 2k_1k_2 & ) \begin{pmatrix} \hat{\gamma}_1 \\ \hat{\gamma}_2 \end{pmatrix} = k^{-2}[(k_1^2 - k_2^2)\hat{\gamma}_1 + 2k_1k_2\hat{\gamma}_2]$$

. . . . . . . . . .











CL1232-1250 (Clowe et al.)

- infinite fields would be required: wide field + boundary conditions.
- ellipticity measures the reduced shear, not the shear:

$$\kappa(\vec{\theta}) = \frac{1}{\pi} \int d^2 \theta' [D_1(\vec{\theta} - \vec{\theta}')g_1(1 - \kappa) + D_2(\vec{\theta} - \vec{\theta}')g_2(1 - \kappa)]$$

This equation can be solved iteratively starting from  $\kappa=0$ 

• mass sheet degeneracy...

#### **MASS SHEET DEGENERACY**

The mass sheet transformation on shear and convergence is:

$$\kappa \to \kappa' = (1 - \lambda) + \lambda \kappa$$
  
 $\gamma \to \gamma' = \lambda \gamma$ 

. . . . . . . . . . . . .

The ellipticity is then: 
$$\epsilon'=g'=rac{\lambda\gamma}{1-(1-\lambda)-\lambda\kappa}=rac{\lambda\gamma}{\lambda(1-\kappa)}=g=\epsilon$$

Thus, weak lensing is also variant under mass-sheet transformations!

## TANGENTIAL AND CROSS COMPONENT OF THE SHEAR

Given a direction  $\phi$  we can define a tangential and a cross component of the ellipticity/shear relative to this direction.

$$\gamma_{\rm t} = -\mathcal{R}e\left[\gamma e^{-2i\phi}\right] \quad , \quad \gamma_{\times} = -\mathcal{I}m\left[\gamma e^{-2i\phi}\right]$$

Note that, under this convention, "tangential" means both tangentially and radially oriented ellipticities

With this we want to emphasize that lensing, being caused by a scalar potential is curl-free



The signs are chosen such that the tangential component is positive for tangentially distorted images, and it is negative for radially distorted images.

#### FIT OF THE TANGENTIAL SHEAR PROFILE

Having measured the tangential shear profile, we can fit it with some parametric model

SIS 
$$\gamma(x) = (\gamma_1^2 + \gamma_2^2)^{1/2} = \frac{1}{2x} = \kappa(x)$$

NFW 
$$\kappa(x) = \frac{\Sigma(\xi_0 x)}{\Sigma_{cr}} = 2\kappa_s \frac{f(x)}{x^2 - 1}$$

$$f(x) = \begin{cases} 1 - \frac{2}{\sqrt{x^2 - 1}} \arctan\sqrt{\frac{x - 1}{x + 1}} & (x > 1) \\ 1 - \frac{2}{\sqrt{1 - x^2}} \arctan\sqrt{\frac{1 - x}{1 + x}} & (x < 1) \\ 0 & (x = 1) \end{cases}$$

0.3 9+ 9, ▲ NFW fit ····· 0.2 g+(R) g<sub>x</sub>(R) 0.1 0.0 -0.1 100 200 300 400 500 600 R [arcsec]  $l_{\gamma} = \sum_{i=1}^{N_{\gamma}} \left[ \frac{|\epsilon_i - g(\theta_i)|^2}{\sigma^2 [g(\theta_i)]} + 2 \ln \sigma [g(\theta_i)] \right]$ 

 $\gamma(x) = \overline{\kappa}(x) - \kappa(x)$ 

#### **LIMITATIONS AND BIASES**

redshift distribution of the sources (assume median redshift for a given exposure time)

contaminations by cluster members





#### **APPLICATIONS**

#### ► Mass profiles

- ► The nature of dark matter
- ► Cosmology



#### MASS PROFILES

- SL in clusters probes scales
   ~10-50". Assuming z~0.5, this corresponds to scales ~60-300 kpc
- typical scale radii for cluster-sized halos are >200 kpc
- thus, SL alone cannot constrain well the scale radius, neither the virial radius, i.e. the concentration
- weak lensing probes the mass distribution outside the SL region
- the combination of SL and WL is a powerful method to measure the total mass profile



Umetsu et al. 2011

# CLASH observations

HST 524 orbits: 25 clusters, each imaged in 16 passbands.  $(0.23 - 1.6 \ \mu m) \sim 20$  orbits per cluster.

CLASH observations are 80% done - 20 clusters completed, all HST data by July.

Chandra x-ray Observatory archival data (0.5 - 7 keV)

Spitzer Space Telescope archival and new cycle 8 data (3.6, 4.5  $\mu$ m)

SZE observations (Bolocam, Mustang) to augment existing data (sub-mm)

Subaru wide-field imaging  $(0.4 - 0.9 \ \mu m)$ 

VLT, LBT, Magellan, MMT, Palomar Spectroscopy

















# **CLASH reconstructions**



#### SaWLens

#### implements WL, SL and (Flexion)

# operates on adaptively refined grids (AMR)

non-parametric method, this means that we make no assumptions on the lens' mass profile

JM et al. 2009

## **CLASH reconstructions**

#### SaWLens

#### implements WL, SL and

(Elouion) MACS J1206 (z = 0.439)

#### Subaru WL

baru arz

HST

WL

HST SL



# **CLASH profiles**



### **JM & CLASH 2014**



# **CLASH profiles**



## Tailored comparisons

Table 9         Goodness-of-fit: Meneghetti et al. 2014										
Sample	$\langle c_{\rm obs}/c_{\rm sim} \rangle$	$Q_2$	$Q_1$	$Q_3$	$\chi^2$	p-value				
3D full 3D relaxed 2D full 2D relaxed 2D rel.+SL 2D X-ray	$\begin{array}{c} 1.05 \pm 0.16 \\ 0.85 \pm 0.15 \\ 0.97 \pm 0.15 \\ 0.79 \pm 0.14 \\ 0.82 \pm 0.18 \\ 0.96 \pm 0.18 \end{array}$	$1.09 \\ 0.88 \\ 0.98 \\ 0.81 \\ 0.81 \\ 0.96$	$\begin{array}{c} 0.90 \\ 0.71 \\ 0.82 \\ 0.64 \\ 0.69 \\ 0.82 \end{array}$	$\begin{array}{c} 1.20 \\ 0.97 \\ 1.09 \\ 0.89 \\ 0.94 \\ 1.06 \end{array}$	5.7 18.7 7.3 33.7 28.6 9.5	$0.97 \\ 0.18 \\ 0.92 \\ 0.00 \\ 0.01 \\ 0.80$				

Note. —	The	column	explanations	are	identical	to	Tab.	8.
110000	<b>T</b> 110	coramin	onplanations	ar c	naomonoan	00	Table 1	<u> </u>



#### **JM & CLASH 2014**

#### **Clusters are dominated by collisionless matter:**

The Bullet Cluster is a pair of colliding galaxy clusters (Clowe et al. 2006)



X-ray emission from the bullet cluster



- Lensing shows that most of the mass is located near the galaxies,
- and not centered on the gas, which is displaced by the collision.
- $\Rightarrow$  Most of the mass in this cluster pair must behave collisionless, like galaxies.
- Most of the mass is dark matter the bullet cluster can not be explained by changing the law of gravity without invoking collisionless dark matter.
- The bullet cluster is not the only case where this clear distinction can be made...

#### The cluster MACS J0025.4-1222 (z = 0.59)



(Bradac et al. 2008)

red: surface mass density;

yellow: X-ray emission;

white: smoothed light.

optical



A1758N (Ragozzine & Clowe 2011) Blue: mass reconstruction; red: X-ray emission